

Chart of BVI Search Results

Company Name	Period of Validity	Date of Expiry	Date of Renewal	Date of Issuance	Date of Registration	Date of Incorporation	Date of Association	Date of Share Ledger	Date of Register	Date of Document	Date of Receipt	Date of Document	Date of Receipt	Date of Document	Date of Receipt	Date of Document	Date of Receipt	Date of Document	Date of Receipt	Date of Document	Date of Receipt	Date of Document	Date of Receipt	Date of Document	Date of Receipt	Date of Document	Date of Receipt	Date of Document	Date of Receipt
Supreme International Limited Company No. 1515547	16-Jun-11	16-Jun-11	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *
Registered Office MC Chambers, Wickhams 1, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *
Max Limited Company No. 1561587	16-Jun-11	16-Jun-11	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *
Registered Office MC Chambers, Wickhams 1, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *
Worldwide Limited Company No. 1515389	16-Jun-11	16-Jun-11	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *
Registered Office MC Chambers, Wickhams 1, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *	20-Jun-11 *

Company Name	Date of Certificate	Date of Update	Date of Replacement	Date of Charter Document Received	Authorized Capital and Shareholder
Dynamic Profit Holdings Limited VI Company No. 551237 Registered Office O. Box 3321, Drake Chambers, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11 updated 7-Jul-11	5-Jul-11 replaced 20-Jul-11 *	<ul style="list-style-type: none"> • Certificate of Disapplication of Schedule 2, Part IV effective September 27, 2010 • Certificate of Incorporation - July 4, 2003 • Notice of Change in Number of Shares/Authorized Capital Filed October 4, 2010 • Amended Memorandum and Articles of Association - October 4, 2010 • Register of Members and Share Ledger - Filed June 23, 2011 • Register of Members and Share Ledger - Filed November 16, 2010 • Register of Members and Share Ledger - Filed October 7, 2010 • Register of Members and Share Ledger - Filed May 7, 2010 • Register of Members and Share Ledger - Filed September 18, 2009 • Register of Members and Share Ledger - Filed June 2, 2009 	<ul style="list-style-type: none"> • Chuan, Tak - 50,000,000 no par value shares • Sino-Wood Partners, Limited - 1,007 shares changed in favour of Law Debenure Trust Company of New York
				<ul style="list-style-type: none"> • Register of Members and Share Ledger - Filed March 14, 2006 • Amendment to Register of Charge in relation to Pledge Agreement dated November 4, 2010 Filed November 5, 2010 • Amendment of Registered Charge Filed under the IBC Act Filed September 7, 2010 • Certificate of Variation of Charge Dated September 2, 2009 • Application to Register Variation in terms of Registered Charge referencing the Pledge Agreement Filed September 2, 2009 • Amended Copies of Register of Mortgages, Charges or Other Encumbrances Filed November 5, 2010, September 7, 2010 and April 6, 2006 • Amended Copies of Register of Mortgages, Charges or Other Encumbrances Filed March 14, 2006 	
				<ul style="list-style-type: none"> • Amended Copies of Register of Mortgages, Charges or Other Encumbrances Filed October 20, 2004 • Previous Amendments/Memorandum and Articles of Association including Notice of Election to Disapply Part IV Filed September 27, 2010 including Declaration that there are no bearer shares in issue Dated September 27, 2010 and Directors' Resolution extract authorizing adoption of new Memorandum and Articles of Association Dated September 27, 2010 • Amended Memorandum and Articles of Association - September 27, 2010 • Certificate of Compliance Dated July 4, 2003 • Memorandum and Articles of Association - July 4, 2003 	

Company Name	Date of Incorporation	Date of Last Annual General Meeting	Date of Last Financial Statements	Date of Last Shareholders' Meeting	Date of Last Directors' Meeting	Shareholders
Expert Bonus Investment Limited VI Company No. 1515393 Registered Office JMC Chambers, Wickhams Way 1, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	20-Jun-11 *	Certificate of Incorporation - January 2, 2009 Memorandum and Articles of Association - January 2, 2009 Register of Members and Share Ledger - Filed November 16, 2010 Register of Members and Share Ledger - Filed May 7, 2010 Register of Members and Share Ledger - Filed October 13, 2009	Chan, Tak Yuen	50,000 ordinary shares with a par value of USD1.00 each Suri-Wood Inc. - 1 share charged in favour of Law Debenture Trust Company of New York
Express Point Holdings Limited VI Company No. 1515395 Registered Office JMC Chambers, Wickhams Way 1, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	20-Jun-11 *	Certificate of Incorporation - January 2, 2009 Memorandum and Articles of Association - January 2, 2009 Register of Members and Share Ledger - Filed November 16, 2010 Register of Members and Share Ledger - Filed May 7, 2010 Register of Members and Share Ledger - Filed October 13, 2009	Chan, Tak Yuen	50,000 ordinary shares with a par value of USD1.00 each Suri-Wood Inc. - 1 share charged in favour of Law Debenture Trust Company of New York
General Excel Limited VI Company No. 1561583 Registered Office JMC Chambers, Wickhams Way 1, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	20-Jun-11 *	Certificate of Incorporation - December 22, 2009 Memorandum and Articles of Association - December 22, 2009 amended November 16, 2010 Register of Members and Share Ledger - Filed June 9, 2011 Register of Members and Share Ledger - Filed November 16, 2010 Register of Members and Share Ledger - Filed May 7, 2010 Details of Amendment - Filed November 16, 2010 including certified Directors' Resolution approving amendment to Memorandum of Association Memorandum and Articles of Association - Filed November 16, 2010	Chan, Tak Yuen	50,000 ordinary shares with no par value Suri-Wood Inc. - 1 share charged in favour of Law Debenture Trust Company of New York
Flory Billion International Limited VI Company No. 1515518 Registered Office JMC Chambers, Wickhams Way 1, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	20-Jun-11 *	Certificate of Incorporation - January 2, 2009 Memorandum and Articles of Association - January 2, 2009 Register of Members and Share Ledger - Filed November 16, 2010 Register of Members and Share Ledger - Filed May 7, 2010 Register of Members and Share Ledger - Filed October 13, 2009	Chan, Tak Yuen	50,000 ordinary shares with a par value of USD1.00 each Suri-Wood Inc. - 1 share charged in favour of Law Debenture Trust Company of New York

<p>Grandeur Winway Limited VI Company No. 1067104 Registered Office P.O. Box 3321, Drake Hambers, Road Town, Tortola, British Virgin Islands</p>	<p>16-Jun-11</p>	<p>16-Jun-11 updated 7-Jul-11</p>	<p>30-Jun-11 replaced by 14-Jul-11 *</p>	<ul style="list-style-type: none"> • Certificate of Re-Registration - November 24, 2006 • Certificate of Incorporation - June 10, 2002 • Amended Re-Registered Memorandum and Articles of Association - re-registered November 24, 2006 amended March 10, 2011 • Register of Members and Share Ledger - Filed June 23, 2011 • Register of Members and Share Ledger - Filed November 16, 2010 • Register of Members and Share Ledger - Filed May 7, 2010 • Register of Members and Share Ledger - Filed August 27, 2009 • Register of Members and Share Ledger - Filed June 2, 2009 • Register of Members and Share Ledger - Filed March 14, 2006 • Application for Re-Registration as a BVI Business Company Filed November 24, 2006 • Notice of Amendment of Memorandum of Association Dated November 24, 2006 including Certified Directors' Resolution Dated November 24, 2006 • Declaration that there are no bearer shares in issue Dated September 27, 2010 and Filed November 24, 2006 • Re-Registered Memorandum and Articles of Association - November 24, 2006 • Certificate of Compliance - June 10, 2002 • Memorandum and Articles of Association - June 10, 2002 	<p>Chan, Tak Yuen Chen, Hua Zhao, Wei Mao</p>	<p>• 50,000 ordinary shares with no par value • Sino-Global Holdings Inc. - 1,001 shares charged in favour of Law Debenture Trust Company of New York</p>
<p>Greenheart Resources Holdings Limited VI Company No. 618383 Registered Office P.O. Box 3321, Drake Hambers, Road Town, Tortola, British Virgin Islands</p>	<p>16-Jun-11</p>	<p>16-Jun-11</p>	<p>Not to be obtained at the present time</p>	<ul style="list-style-type: none"> • Certificate of Change of Name - March 4, 2008 adding the Chinese name • Certificate of Incorporation referring to the former name as Magic Mail International Limited having changed on July 25, 2005 to Greenheart Resources Holdings Limited • Certificate of Incorporation - October 8, 2004 • Change of Company Name or Add/Change of Foreign Character Name to add the Chinese name Filed March 4, 2008 including Translator's Certificate Dated February 29, 2008 • Amendment to Memorandum and/or Articles of Association including certified Directors Resolution amending Memorandum of Association Filed June 14, 2007 • Notice of Amendment of Memorandum of Association including Notice of Change in Share Capital and certified Directors Resolution authorizing amendment to authorized capital Filed March 9, 2006 • Amended Memorandum and Articles of Association - March 9, 2006 • Notice of Amendment to Memorandum of Association including certified Directors Resolution amending corporation name and authorized capital and Notice of Increase in the Authorized Capital Filed July 25, 2005 • Certificate of Compliance Dated October 8, 2004 • Memorandum and Articles of Association - October 8, 2004 	<p>Shown in Certificate of Incumbency not to be obtained at the present time</p>	<p>• 10,000,000,000 ordinary shares of no par value and 20,000,000,000 Class B shares of no par value • No register of members contained in corporate search to confirm shareholders or existence of a charge</p>

Company Name	Date of Incorporation	Date of Last Annual Meeting	Date of Last Financial Statement	Date of Last Shareholder Meeting	Current Directors	Shareholders
Harvest Wonder Worldwide Limited VI Company No. 1599752 Registered Office MC Chambers, Wickhams Cay 1, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	16-Jun-11	20-Jun-11 *	Chan, Tak Yuen	50,000 ordinary shares with no par value Suri-Wood Inc. - 1 share charged in favour of Law Debeanture Trust Company of New York
Homix Limited VI Company No. 1445474 Registered Office P.O. Box 3321, Drake Chambers, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11 updated 7-Jul-11	30-Jun-11 replaced by 14-Jul-11 *	30-Jun-11	Chan, Tak Yuen Chen, Hua Zhao, Wei Mao	50,000 shares with no par value Sino-Capital Global Inc. - 10,001 shares charged in favour of Law Debeanture Trust Company of New York
Chan Forestry Inc. VI Company No. 675579 Registered Office P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	21-Jun-11 *	21-Jun-11	Chan, Tak Yuen	USD50,000 dividend into 50,000 shares of USD1.00 each Sino-Wood Finance Limited - 1 share Share register was not contained in corporate search in order to ascertain the existence of a charge
Mantra Forestry Ashui Limited VI Company No. 633461 Registered Office Offices of Portcullis TrustNet (BVD) Limited, Portcullis TrustNet Chambers, P.O. Box 3444, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	7-Jul-11 * containing registers of mortgages and charges	7-Jul-11	Chan, Tak Yuen Chen, Hua Ip, Hon Cheung Zhao, Wei Mao	USD50,000 dividend into 500,000 Ordinary shares of USD0.10 par value each Mandra Forestry Finance Limited - 1 share

Company Name	Date of Incorporation	Date of Last Annual General Meeting	Date of Last Financial Statements	Date of Last Dividend Payment	Date of Last Share Issuance	Date of Last Share Redemption	Date of Last Share Transfer	Date of Last Share Cancellation	Date of Last Share Surrender	Date of Last Share Conversion
Mandra Forestry Finance Limited EVI Company No. 033460 Registered Office Offices of Porcullis TrustNet (BVI) Limited, Porcullis TrustNet Chambers, P.O. Box 3444, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	6-Jul-11 * containing registers of mortgages and charges	<ul style="list-style-type: none"> • Certificate of Incorporation – December 31, 2004 • Notice of Election to Disapply Part IV Filed September 27, 2010 • Amended Memorandum and Articles of Association Adopted September 27, 2010 • Declaration Regarding Bearer Shares Dated September 27, 2010 • Discharge of Registered Charge filed under IBC Act Filed September 13, 2010 referring to Register of Mortgages and Charges Created May 11, 2005 and Discharge Dated June 30, 2010 • Discharge of Registered Charge filed under IBC Act Filed September 7, 2010 referring to Register of Mortgages and Charges Created May 11, 2005 and Discharge Dated June 30, 2010 	<ul style="list-style-type: none"> • Albert, Zhao • Chan, Tak Yuen • Chen, Hina • Ip, Hon Cheung 	<ul style="list-style-type: none"> • 50,000,000 Ordinary shares with no par value • Mandra Forestry Holdings Limited - 2,001 shares 				
				<ul style="list-style-type: none"> • Discharge of Registered Charge filed under IBC Act Filed February 1, 2010 • Register of Mortgages, Charges and other Encumbrances Filed March 8, 2006 • Two Registers of Mortgages, Charges and other Encumbrances Filed June 16, 2005 created May 11, 2005 • Amendments of Memorandum and/or Articles of Association Filed February 20, 2010 and September 2, 2005 • Amended and Restated Memorandum and Articles of Association amended February 19, 2010 • Notice of Amendment of the Articles of Association Filed September 2, 2005 including certified Directors' Resolution approving amended Memorandum and Articles of Association 						
				<ul style="list-style-type: none"> • Amended and Restated Memorandum and Articles of Association amendment registered September 2, 2005 • Certificate of Compliance with Requirements on Application for Registration Dated December 31, 2004 • Memorandum and Articles of Association – December 31, 2004 						



Company Name	Director	Director	Director	Director	Director	Director	Director
<p>Andrea Forestry Holdings Limited VI Company No. 633459</p> <p>Registered Office offices of Portcullis TrustNet 3VI Limited, Portcullis TrustNet Chambers, P.O. Box 444, Road Town, Tortola, British Virgin Islands</p>	16-Jun-11	16-Jun-11	7-Jul-11 *	<ul style="list-style-type: none"> • Certificate of Incorporation - December 31, 2004 • Notice of Election to Disapply Part IV Filed September 27, 2010 • Registered Agent's Declaration Regarding Bearer Shares confirming no bearer shares Dated September 27, 2010 • Directors Resolution extract disapplying the grandfathered provisions Submitted September 27, 2010 • Memorandum and Articles of Association - Adopted September 27, 2010 • Discharge of Registered Charge filed under IBC Act Filed September 7, 2010 including Register of mortgages and charges referencing discharge dated June 30, 2010 • Register of Mortgages and Charges Filed June 16, 2005 • Amended and Restated Memorandum and Articles of Association Filed February 20, 2010 • Notice of Amendment of the Articles of Association including certified Directors Resolution approving Amended Memorandum and Articles of Association Filed September 2, 2005 • Amended and Restated Memorandum and Articles of Association Registered September 2, 2005 	<ul style="list-style-type: none"> • Albert, Zhao • Chan, Tak Yuen • Chen, Hua • Ip, Hon Cheung 	<ul style="list-style-type: none"> • 50,000,000 Ordinary shares with no par value • Sino-Forest Investments Limited - 125,001 shares 	
<p>Max Gain Development Limited VI Company No. 1066687</p> <p>Registered Office P.O. Box 3321, Drake Chambers, Road Town, Tortola, British Virgin Islands</p>	16-Jun-11	16-Jun-11	30-Jun-11 *	<ul style="list-style-type: none"> • Certificate of Compliance with Requirements on Application for Registration Dated December 31, 2004 • Memorandum and Articles of Association - December 31, 2004 • Certificate of Re-Registration (Schedule 2) Dated November 24, 2006 • Certificate of Incorporation - February 4, 2002 • Application for Re-Registration as a BVI Business Company Dated November 24, 2006 • Notice of Amendment of Memorandum of Association including certified Directors Resolution authorizing re-registration and Declaration Filed November 24, 2006 • Re-Registered Memorandum and Articles of Association - November 24, 2006 • Certificate of Compliance Dated February 4, 2002 • Memorandum and Articles of Association - February 4, 2002 	<ul style="list-style-type: none"> • Chan, Tak Yuen 	<ul style="list-style-type: none"> • 50,000 ordinary shares with a par value USD1.00 each • Sino-Global Holdings Inc. - 1 share • Share register was not contained in corporate search in order to ascertain the existence of a charge 	
<p>Poly Market Limited VI Company No. 1561584</p> <p>Registered Office CMC Chambers, Wickhams Cay 1, Road Town, Tortola, British Virgin Islands</p>	16-Jun-11	16-Jun-11	20-Jun-11 *	<ul style="list-style-type: none"> • Certificate of Incorporation - December 22, 2009 • Memorandum and Articles of Association - December 22, 2009 • Register of Members and Share Ledger - Filed November 16, 2010 • Register of Members and Share Ledger - Filed May 7, 2010 	<ul style="list-style-type: none"> • Chan, Tak Yuen 	<ul style="list-style-type: none"> • 50,000 ordinary shares with a par value USD1.00 each • Surt-Wood Inc. - 1 share charged in favour of Law Debenture Trust Company of New York 	

Company Name	Date of Certificate	Date of Control	Date of Issuance	Shareholders	Company	Shareholders
Prime Kinetic Limited 3VI Company No. 1561603 Registered Office DMC Chambers, Wickhams Bay 1, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	20-Jun-11 *	<ul style="list-style-type: none"> • Certificate of Incorporation - December 22, 2009 • Memorandum and Articles of Association - December 22, 2009 • Register of Members and Share Ledger - Filed November 16, 2010 • Register of Members and Share Ledger - Filed May 7, 2010 	<ul style="list-style-type: none"> • Chan, Tak Yuen 	<ul style="list-style-type: none"> • 50,000 ordinary shares with a par value USD1.00 each • Suri-Wood Inc. - 1 share charged in favour of Law Debenure Trust Company of New York
Legal Win Capital Limited 3VI Company No. 1599759 Registered Office DMC Chambers, Wickhams Bay 1, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	20-Jun-11 *	<ul style="list-style-type: none"> • Certificate of Incorporation - August 11, 2010 • Memorandum and Articles of Association - August 11, 2010 • Register of Members and Share Ledger - Filed November 16, 2010 	<ul style="list-style-type: none"> • Chan, Tak Yuen 	<ul style="list-style-type: none"> • 50,000 ordinary shares with no par value • Suri-Wood Inc. - 1 share charged in favour of Law Debenure Trust Company of New York
Rich Choice Worldwide limited 3VI Company No. 1599766 Registered Office DMC Chambers, Wickhams Bay 1, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	20-Jun-11 *	<ul style="list-style-type: none"> • Certificate of Incorporation - August 11, 2010 • Memorandum and Articles of Association - August 11, 2010 • Register of Members and Share Ledger - Filed November 16, 2010 	<ul style="list-style-type: none"> • Chan, Tak Yuen 	<ul style="list-style-type: none"> • 50,000 ordinary shares with no par value • Suri-Wood Inc. - 1 share charged in favour of Law Debenure Trust Company of New York

Company Name	Date of Certificate	Description of Certificate	Date of Filing	Description of Filing
VI (China) Inc. Registered Office P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	23-Jun-11 *	<ul style="list-style-type: none"> • Certificate of Disapplication of Schedule 2, Part IV Effective January 20, 2011 • Certificate of Incorporation - November 5, 1997 • Re-registered Memorandum and Articles of Association Filed January 21, 2011 • Amendments of Memorandum and/or Articles of Association Filed January 21, 2011 including certified Directors Resolution approving amendment of Memorandum of Association Dated January 21, 2011 • Register of Members and Share Ledger - Filed May 30, 2011 • Register of Members and Share Ledger - Filed November 17, 2010 • Register of Members and Share Ledger - Filed May 7, 2010 • Register of Members and Share Ledger - Filed August 12, 2009 • Register of Members and Share Ledger - Filed June 2, 2009 • Register of Members and Share Ledger - Filed May 24, 2006 • Register of Mortgages, Charges and Other Encumbrances - Filed March 23, 2005 • Register of Mortgages, Charges and Other Encumbrances - Filed January 13, 2004 • Notice of Election to Disapply Part IV Filed January 20, 2011 including Declaration and certified Directors Resolution adopting Restated Memorandum and Articles of Association Filed January 20, 2011 • Re-registered Memorandum and Articles of Association - January 1, 2007 Filed January 20, 2011 • Notice of Amendment to Memorandum and Articles of Association Filed December 21, 2006 including certified Directors Resolution approving new Memorandum and Articles of Association and Declaration confirming no bearer shares in issue
				<ul style="list-style-type: none"> • Memorandum and Articles of Association adopted by Directors Resolution Dated November 23, 2006 and Filed December 21, 2006 • Notice of Amendment to Memorandum and Articles of Association Filed December 31, 2004 including certified Directors Resolution approving change in registered office and registered agent • Notice of Amendment to Memorandum and Articles of Association Filed January 13, 1999 including certified Directors and Shareholders Resolutions approving Chinese name • Notice of Amendment to Memorandum and Articles of Association Filed August 28, 1998 including certified Directors Resolution approving amendment to Memorandum of Association
				<ul style="list-style-type: none"> • Chan, Tak Yuen • Poon, Kai Kit
				<ul style="list-style-type: none"> • 50,000 no par value shares • Sino-Panel (Asia) Inc. - 1,001 shares charged in favour of Law Debenture Trust Company of New York

Company Name	Date of Filing	Date of Registration	Date of Incorporation	Description of Documents	Directors	Authorized Capital/Shareholding	
Sino-Forest Corporation VI Company No. 218658 registered Office O. Box 957, Offshore corporations Centre, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	23-Jun-11 *	containing numerous registers of mortgages, charges and other encumbrances	<ul style="list-style-type: none"> • Certificate of Incorporation - February 14, 1997 • Re-Registered Memorandum and Articles of Association adopted by Directors' Resolution Dated September 24, 2010 and Filed September 27, 2010 • Declaration confirming no bearer shares including certified Directors' Resolution adopting Re-stated Memorandum and Articles of Association Dated September 27, 2010 • Register of Members and Share Ledger - Filed June 2, 2011 • Register of Members and Share Ledger - Filed November 17, 2010 • Register of Members and Share Ledger - Filed October 11, 2010 • Register of Members and Share Ledger - Filed May 7, 2010 • Register of Members and Share Ledger - Filed August 12, 2009 • Register of Members and Share Ledger - Filed June 2, 2009 • Register of Members and Share Ledger - Filed March 24, 2006 • Amendment of Charge filed under IBC Act including Amended Register of Mortgages, Charges or Other Encumbrances Filed December 3, 2010 • Certificate of Registration of Charge for Charge: Law Debenture Trust Company of New York Dated November 9, 2010 • Amended and Restated Pledge Agreement Dated October 8, 2010 including Register of Charges 	<ul style="list-style-type: none"> • Chan, Tak Yuen • Chen, Hua • Zhao, Wei • Mao 	<ul style="list-style-type: none"> • 50,000,000 no par value shares • Sino-Forest Corporation - 26,563 shares charged in favour of Law Debenture Trust Company of New York
				<ul style="list-style-type: none"> • Certificate of Registration of Charge for Charge: Law Debenture Trust Company of New York Dated November 9, 2010 • Amended and Restated Pledge Agreement Dated October 8, 2010 including Register of Charges 			
				<ul style="list-style-type: none"> • Certificate of Registration of Charge for Charge: Law Debenture Trust Company of New York Dated November 9, 2010 • Amended and Restated Pledge Agreement Dated October 8, 2010 including Register of Charges • Application for Registration of Charge Filed November 9, 2010 • Amendment of Share Charge Dated November 22, 2006 Filed November 9, 2010 including Amended Register of Mortgages, Charges or Other Encumbrances • Amendment of Share Charge Filed April 19, 2010 including Amended Register of Mortgages, Charges or Other Encumbrances • Amendment of Share Charge Dated November 22, 2006 Filed October 15, 2009 including Amended Register of Mortgages, Charges or Other Encumbrances • Discharge of Charge Dated November 16, 2004 Filed November 17, 2008 including Register of Mortgages, Charges or Other Encumbrances • Register of Mortgages, Charges or Other Encumbrances Filed December 8, 2006 • Register of Mortgages, Charges or Other Encumbrances Filed January 7, 2005 • Amendment to Memorandum and Articles of Association Filed December 31, 2006 • Declaration confirming no bearer shares in issue including Notice of Amendment of Memorandum and Articles of Association and certified Directors' Resolution approving new Memorandum and Articles of Association Filed December 21, 2006 • Memorandum and Articles of Association adopted by Directors' Resolution Dated November 23, 2006 and Filed December 21, 2006 			

Company Name	Date of Incorporation	Date of Last Annual General Meeting	Date of Last Shareholders Meeting	Date of Last Directors Meeting	Date of Last Financial Statements	Date of Last Annual Report	Date of Last Dividend Payment	Date of Last Share Repurchase	Date of Last Share Issuance	Date of Last Share Transfer	Date of Last Share Redemption	Date of Last Share Cancellation	Date of Last Share Surrender	Date of Last Share Forfeiture	Date of Last Share Buyback	Date of Last Share Redemption	Date of Last Share Cancellation	Date of Last Share Surrender
Sino-Forest Bio-Science Limited Company No. 548488	16-Jun-11	16-Jun-11	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *
Sino-Forest Bio-Science Limited Company No. 548488	16-Jun-11	16-Jun-11	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *
Sino-Forest Bio-Science Limited Company No. 548488	16-Jun-11	16-Jun-11	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *
Sino-Forest Bio-Science Limited Company No. 548488	16-Jun-11	16-Jun-11	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *
Sino-Forest Bio-Science Limited Company No. 548488	16-Jun-11	16-Jun-11	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *
Sino-Forest Bio-Science Limited Company No. 548488	16-Jun-11	16-Jun-11	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *	26-Jul-11 *

Company Name	Date of Issuance	Date of Expiry	Date of Termination	Date of Renewal	Date of Cancellation	Date of Revocation	Description of Encumbrance
Sino-Forest Resources Inc. BVI Company No. 121457 Registered Office P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	23-Jun-11 *				<ul style="list-style-type: none"> • Notice of Amendment of Memorandum of Association Filed April 8, 2004 including certified Directors' Resolution approving name change from Action Top Investments Limited to Sino-Forest Investments Limited Dated April 8, 2004 • Certificate of Compliance Dated September 8, 2003 • Memorandum and Articles of Association - September 8, 2003
			<ul style="list-style-type: none"> • Certificate of Disapplication of Schedule 2, Part IV Dated December 24, 2008 • Certificate of Incorporation referring to Sino-Forest Resources Inc. having been incorporated under the name Land & Sky (BVI) Inc. which name changed to Sino-Forest Resources Inc. on February 6, 1995 • Notice of Election to Disapply Part IV Filed December 24, 2008 • Amended and Restated Memorandum and Articles of Association noting re-registration on January 1, 2007 and Amended and Restated December 24, 2008 • Declaration regarding no bearer shares in issue Dated December 24, 2008 • Register of Members and Share Ledger - Filed November 17, 2010 • Register of Members and Share Ledger - Filed May 7, 2010 • Register of Members and Share Ledger - Filed October 14, 2009 • Register of Members and Share Ledger - Filed June 2, 2009 • Register of Members and Share Ledger - Filed February 10, 2009 • Register of Members and Share Ledger - Filed March 24, 2006 • Register of Mortgages, Charges and Other Encumbrances Filed March 23, 2005 • Register of Discharge of Mortgages, Charges and Other Encumbrances Filed July 10, 2003 • Register of Mortgages, Charges and Other Encumbrances Filed June 3, 2003 • Register of Mortgages, Charges and Other Encumbrances Filed October 23, 2001 			<ul style="list-style-type: none"> • Poon, Kai Kit • Chan, Tak Yuen 	
							<ul style="list-style-type: none"> • 350,000,000 shares divided into two classes: a) 50,000 ordinary shares each with a par value of USD1.00 "Ordinary Shares" b) 349,950,000 redeemable retractable preference shares with a par value of USD1.00 "Preference Shares" • Sino-Wood Partners, Limited - 2,000 Ordinary Shares • Sino-Forest Corporation - 323,689,000 Preference Shares • with all issued shares charged in favour of Law Debeanture Trust Company of New York
							<ul style="list-style-type: none"> • Notice of Amendment of Memorandum of Association including Certified Shareholder's Resolution approving change to registered office and registered agent and Consent of changes to registered office and registered agent Filed December 31, 2004 • Notice of Amendment of Memorandum of Association including Certified Shareholder's Resolution approving change of name to Sino-Forest Resources Inc. to include the Chinese version and Certificate on Chinese Characters Filed September 13, 1999 • Notice of Amendment of Memorandum of Association including certified Shareholder's Resolution approving change of name from Land & Sky (BVI) Inc. to Sino-Forest Resources Inc. Filed February 6, 1995

<p>Company Name</p>	<p>Date</p>	<p>Document Description</p>	<p>Director/Officer Name</p>	<p>Shareholder/Debenture Holder</p>
<p>Sino-Global Holdings Inc. / Company No. 259917 Registered Office O. Box 957, Offshore Corporations Centre, Road Town, Tortola, British Virgin Islands</p>	<p>16-Jun-11</p>	<p>23-Jun-11* numerous registers of mortgages, charges or other encumbrances</p>	<p>Chan, Tak Yuen</p>	<p>50,000 shares with no par value Sino-Forest Corporation - 1,002 shares charged in favour of Law Debenture Trust Company of New York</p>
<p>Sino-Global Holdings Inc.</p>	<p>16-Jun-11</p>	<p>Certificate of Disapplication of Schedule 2, Part IV Dated January 4, 2011 Certificate of Incorporation referring to Sino-Global Holdings Inc. and its former name Sino-Panel (Jia Hu) Ltd. which name has been changed on October 17, 2000 to Sino- Global Holdings Inc. Certificate of Incorporation of Sino-Panel (Jia Hu) Ltd. - December 12, 1997 Amendments of Memorandum and/or Articles of Association filed January 5, 2011 including certified Director's Resolution amending Memorandum of Association Dated December 22, 2010 and Filed January 5, 2011 Notice of Election of Disapply Part IV Filed January 4, 2011 including Declaration regarding no bearer shares in issue and certified Director's Resolution approving restated Memorandum and Articles of Association Filed January 4, 2011 Re-Registered Memorandum and Articles of Association adopted by Director's Resolution Dated December 22, 2010 and Filed January 4, 2011 Register of Members and Share Ledger - Filed June 9, 2011 Register of Members and Share Ledger - Filed November 17, 2010 Register of Members and Share Ledger - Filed May 7, 2010 Register of Members and Share Ledger - Filed August 12, 2009 Register of Members and Share Ledger - Filed June 2, 2009 Register of Members and Share Ledger - Filed March 24, 2006 Amendment of Pledge Agreement Dated September 28, 2004 including Amended Register of Mortgages, Charges or Other Encumbrances Filed November 9, 2010 Amendment to Pledge Agreement Filed April 19, 2010 including Amended Register of Mortgages, Charges or Other Encumbrances</p>	<p>Chan, Tak Yuen</p>	<p>50,000 shares with no par value Sino-Forest Corporation - 1,002 shares charged in favour of Law Debenture Trust Company of New York</p>

Company Name	Date of Incorporation	Date of Last Annual Meeting	Date of Charter Document Received	Date of Amendment to Charter Document	Date of Amendment to Charter Document	Date of Amendment to Charter Document	Date of Amendment to Charter Document	Date of Amendment to Charter Document
no-Global Management Consulting Inc. VI Company No. 1598148	16-Jun-11	16-Jun-11	16-Jun-11	20-Jun-11 *				
Registered Office M.C. Chambers, Wickhams Way 1, Road Town, Tortola, British Virgin Islands								
			<ul style="list-style-type: none"> Amendment of Charge relating to Pledge Agreement dated September 28, 2004 including Amended Register of Mortgages, Charges or Other Encumbrances Filed October 15, 2009 Register of Mortgages, Charges or Other Encumbrances Filed March 24, 2006 relating to Pledge Agreement Dated September 28, 2004 Register of Mortgages, Charges or Other Encumbrances Filed October 28, 2004 relating to Pledge Agreement Dated September 28, 2004 Declaration that there are no bearer shares in issue Dated December 21, 2006 including Notice of Amendment of Memorandum and Articles of Association and certified Directors' Resolution to adopt a new Memorandum and Articles of Association Filed December 21, 2006 Memorandum and Articles of Association adopted by Directors' Resolution Dated November 23, 2006 and Filed December 21, 2006 Notice of Amendment of Memorandum of Association including certified Shareholder's Resolution regarding change in registered office and registered agent and Consent to change in registered office and registered agent Filed December 24, 2004 Notice of Amendment of Memorandum and Articles of Association including certified Shareholder's Resolution regarding name change from Sino-Panel (Jia Hu) Ltd. to Sino-Global Holdings Inc. Filed October 17, 2000 Notice of Amendment of Memorandum and Articles of Association including certified Shareholder's Resolution approving name in Chinese Filed May 14, 1998 and Certification on Chinese Characters Dated April 29, 1998 Memorandum and Articles of Association - December 12, 1997 Certificate of Incorporation - July 30, 2010 including Translation Certificate Memorandum and Articles of Association - July 30, 2010 Register of Members and Share Ledger - Filed November 16, 2010 					<ul style="list-style-type: none"> Chan, Tak Yuen 50,000 ordinary shares with no par value Sino-Capital Global Inc. - 1 share charged in favour of Law Debenture Trust Company of New York



Company Name	Date of Incorporation (or Date of Issuance of Shares)	Date of Last Annual General Meeting	Date of Last Meeting of Directors	Date of Last Meeting of Shareholders	Date of Last Meeting of Creditors	Date of Last Meeting of Members	Date of Last Meeting of Debenture Holders	Date of Last Meeting of Bondholders	Date of Last Meeting of Mortgagees	Date of Last Meeting of Other Stakeholders	Date of Last Meeting of Other Stakeholders
Sino-Panel (Asia) Inc. VI Company No. 259918	16-Jun-11	16-Jun-11	23-Jun-11 *	16-Jun-11	16-Jun-11	16-Jun-11	16-Jun-11	16-Jun-11	16-Jun-11	16-Jun-11	16-Jun-11
Registered Office P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands											
<ul style="list-style-type: none"> • Certificate of Disapplication of Schedule 2, Part IV Dated January 20, 2011 • Certificate of Incorporation - December 12, 1997 • Notice of Filing of Restated Memorandum and Articles of Association Filed January 21, 2011 • Re-Registered Memorandum and Articles of Association adopted by Directors' Resolution January 20, 2011 and Filed January 21, 2011 • Amendments of Memorandum and/or Articles of Association Filed January 21, 2011 including certified Directors' Resolution amending Memorandum of Association Dated January 20, 2011 and Filed January 21, 2011 • Register of Members and Share Ledger - Filed May 30, 2011 • Register of Members and Share Ledger - Filed November 17, 2010 • Register of Members and Share Ledger - Filed May 7, 2010 • Register of Members and Share Ledger - Filed August 12, 2009 • Register of Members and Share Ledger - Filed June 2, 2009 • Register of Members and Share Ledger - Filed March 24, 2006 • Amendment of Pledge Agreement Dated September 28, 2004 Filed November 9, 2010 including Amended Register of Mortgages, Charges or Other Encumbrances • Amendment of Pledge Agreement Dated September 28, 2004 Filed April 19, 2010 including Amended Register of Mortgages, Charges or Other Encumbrances • Amendment of Pledge Agreement Dated September 28, 2004 Filed October 15, 2009 including Amended Register of Mortgages, Charges or Other Encumbrances • Discharge of Register Filed on November 9, 2006 regarding Charge Dated January 18, 2005 Filed March 4, 2008 including Register of Mortgages, Charges and Other Encumbrances • Register of Mortgages, Charges and other Encumbrances Filed November 9, 2006 	<ul style="list-style-type: none"> • Chian, Tak Yuen • Poon, Kai Kit • Ip, Hon Cheung 	<ul style="list-style-type: none"> • 50,000 shares with no par value • Sino-Panel Holdings Limited - 1,002 shares • charged in favour of Law Debenture Trust Company of New York 									

Company Name	Date of Filing	Date of Commencement	Date of Termination	Description of Encumbrance	Amount	Beneficiary
ino-Panel (China) Nursery Limited VI Company No. 1561607 Registered Office MC Chambers, Wickhams Cay 1, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	20-Jun-11 *	<ul style="list-style-type: none"> Amended Register of Mortgages, Charges and Other Encumbrances Filed April 6, 2006 Register of Mortgages, Charges and Other Encumbrances Filed March 24, 2006 Register of Mortgages, Charges and Other Encumbrances Filed October 28, 2004 Notice of Election to Disapply Part IV Filed January 20, 2011 including Declaration regarding no bearer shares in issue and certified Directors' Resolution adopting Restated Memorandum and Articles of Association Dated January 20, 2011 and Filed January 20, 2011 Re-Registered Memorandum and Articles of Association adopted by Directors' Resolution Dated January 20, 2011 and Filed January 20, 2011 Declaration regarding no bearer shares in issue Filed December 21, 2006 Notice of Amendment of Memorandum and Articles of Association including certified Directors' Resolution approving new Memorandum and Articles of Association Filed December 21, 2006 Memorandum and Articles of Association adopted by Directors' Resolution Dated November 23, 2006 and Filed December 21, 2006 Notice of Amendment of Memorandum of Association Filed December 31, 2004 including certified Shareholder's Resolution changing registered office and registered agent and Consent to change of registered office and registered agent Filed December 31, 2004 Certificate of Compliance with Requirements on Application for Registration Dated December 12, 1997 Memorandum and Articles of Association - December 12, 1997 Certificate of Incorporation - December 22, 2009 Amended Memorandum and Articles of Association - October 28, 2010 Register of Members and Share Ledger - Filed November 16, 2010 Register of Members and Share Ledger - Filed May 7, 2010 Amendments/Memorandum and Articles of Association Filed October 28, 2010 including Translation Certificate Memorandum and Articles of Association - December 22, 2009 	<ul style="list-style-type: none"> 50,000 ordinary shares with no par value Sino-Panel (Asia) Inc. - 2 shares charged in favour of Law Debenture Trust Company of New York 	<ul style="list-style-type: none"> Chan, Tak Yuen Ip, Hon Cheung
ino-Panel (Fujian) Limited VI Company No. 1434765 Registered Office PO Box 957, Offshore Corporations Centre, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	21-Jun-11 *	<ul style="list-style-type: none"> Certificate of Incorporation - October 2, 2007 Memorandum and Articles of Association - October 2, 2007 Register of Members and Share Ledger - Filed November 17, 2010 Register of Members and Share Ledger - Filed May 7, 2010 Register of Members and Share Ledger - Filed October 14, 2009 Register of Members and Share Ledger - Filed January 14, 2009 	<ul style="list-style-type: none"> 50,000 shares with a par value USD1.00 each Sino-Panel (Asia) Inc. - 1 share charged in favour of Law Debenture Trust Company of New York 	<ul style="list-style-type: none"> Chan, Tak Yuen Ip, Hon Cheung

Company Name	Date	Event	Description	Director	Notes
Sino-Panel (Cayman) Ltd. 259915	16-Jun-11	Certificate of Incorporation	Certificate of Incorporation - December 12, 1997	Chau, Tak Yuen	50,000 shares with no par value Sino-Panel (Asia) Inc. - 1,001 shares charged in favour of Law Debenure Trust Company of New York
Sino-Panel (Cayman) Ltd. 259915	21-Jun-11 *	Certificate of Disapplication of Schedule 2, Part IV	Certificate of Disapplication of Schedule 2, Part IV Dated January 20, 2011	Chung Yotik	
Sino-Panel (Cayman) Ltd. 259915	16-Jun-11	Re-Registered Memorandum and Articles of Association	Re-Registered Memorandum and Articles of Association adopted by Directors' Resolution Dated January 20, 2011 and Filed January 21, 2011		
Sino-Panel (Cayman) Ltd. 259915	16-Jun-11	Amendments of Memorandum and/or Articles of Association	Amendments of Memorandum and/or Articles of Association Filed January 21, 2011 including certified Directors' Resolution amending Memorandum of Association Dated January 20, 2011 and Filed January 21, 2011		
Sino-Panel (Cayman) Ltd. 259915	16-Jun-11	Register of Members and Share Ledger	Register of Members and Share Ledger - Filed June 9, 2011		
Sino-Panel (Cayman) Ltd. 259915	16-Jun-11	Register of Members and Share Ledger	Register of Members and Share Ledger - Filed November 17, 2010		
Sino-Panel (Cayman) Ltd. 259915	16-Jun-11	Register of Members and Share Ledger	Register of Members and Share Ledger - Filed May 7, 2010		
Sino-Panel (Cayman) Ltd. 259915	16-Jun-11	Register of Members and Share Ledger	Register of Members and Share Ledger - Filed August 12, 2009		
Sino-Panel (Cayman) Ltd. 259915	16-Jun-11	Register of Members and Share Ledger	Register of Members and Share Ledger - Filed June 2, 2009		
Sino-Panel (Cayman) Ltd. 259915	16-Jun-11	Notice of Election to Disapply Part IV	Notice of Election to Disapply Part IV Filed January 20, 2011 including Declaration regarding no bearer shares in issue and certified Directors' Resolution adopting Resisted Memorandum and Articles of Association Dated January 20, 2011 and Filed January 20, 2011		
Sino-Panel (Cayman) Ltd. 259915	16-Jun-11	Re-Registered Memorandum and Articles of Association	Re-Registered Memorandum and Articles of Association on January 1, 2007 as adopted by Directors' Resolution Dated January 20, 2011 and Filed January 20, 2011		
Sino-Panel (Cayman) Ltd. 259915	16-Jun-11	Declaration regarding no bearer shares	Declaration regarding no bearer shares in issue Filed December 21, 2006 including Notice of Amendment of Memorandum and Articles of Association and certified copy of Directors' Resolution approving new Memorandum and Articles of Association Filed December 21, 2006		
Sino-Panel (Cayman) Ltd. 259915	16-Jun-11	Memorandum and Articles of Association	Memorandum and Articles of Association adopted by Directors' Resolution Dated November 23, 2006 and Filed December 21, 2006		
Sino-Panel (Cayman) Ltd. 259915	16-Jun-11	Notice of Amendment of Memorandum of Association	Notice of Amendment of Memorandum of Association Filed December 31, 2004 including certified Shareholder's Resolution changing registered office and registered agent and Consent to change in registered office and registered agent Filed December 31, 2004		
Sino-Panel (Cayman) Ltd. 259915	16-Jun-11	Notice of Amendment of Memorandum of Association	Notice of Amendment of Memorandum of Association Filed May 14, 1998 including Certification on Chinese Characters and Shareholder's Resolution adopting Chinese name Filed May 14, 1998		
Sino-Panel (Cayman) Ltd. 259915	16-Jun-11	Memorandum and Articles of Association	Memorandum and Articles of Association - December 12, 1997		

Company Name	Date of Filing	Date of Incorporation	Date of Submission of Documents	Shareholder(s)	Authorized Capital and Shareholdings
Sino-Panel (Guangxi) Limited VI Company No. 1381282 Registered Office O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	21-Jun-11 *	Chan, Tak Yuen Ip, Hon Cheung	50,000 shares with no par value Sino-Panel (Asia) Inc. - 1,002 shares charged in favour of Law Debenture Trust Company of New York
Sino-Panel (Guangzhou) Limited VI Company No. 1052050 Registered Office O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	21-Jun-11 *	Chan, Tak Yuen Poon, Kai Kit	50,000 shares with no par value Sino-Panel (Asia) Inc. - 1,001 shares charged in favour of Law Debenture Trust Company of New York
Sino-Panel (Guizhou) Limited VI Company No. 1432429 Registered Office O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	21-Jun-11 *	Chan, Tak Yuen Ip, Hon Cheung	USD50,000 dividend into 50,000 shares of USD1.00 each Sino-Panel (Asia) Inc. - 1 share charged in favour of Law Debenture Trust Company of New York

Company Name	Date	Date	Date	Date	Date	Date	Date	Date
<p>no-Panel (Hugihua) Limited VI Company No. 1432427</p> <p>Registered Office O. Box 957, Offshore corporations Centre, Road own, Tortola, British Virgin lands</p>	<p>16-Jun-11</p>	<p>16-Jun-11</p>	<p>21-Jun-11 *</p>	<p>16-Jun-11</p>	<p>16-Jun-11</p>	<p>16-Jun-11</p>	<p>16-Jun-11</p>	<p>16-Jun-11</p>
<p>no-Panel (North East China) imited VI Company No. 643479</p> <p>Registered Office O. Box 957, Offshore corporations Centre, Road own, Tortola, British Virgin lands</p>	<p>16-Jun-11</p>	<p>16-Jun-11</p>	<p>21-Jun-11 *</p>	<p>16-Jun-11</p>	<p>16-Jun-11</p>	<p>16-Jun-11</p>	<p>16-Jun-11</p>	<p>16-Jun-11</p>
<p>no-Panel (North Sea) imited VI Company No. 1420406</p> <p>Registered Office O. Box 957, Offshore corporations Centre, Road own, Tortola, British Virgin lands</p>	<p>16-Jun-11</p>	<p>16-Jun-11</p>	<p>21-Jun-11 *</p>	<p>16-Jun-11</p>	<p>16-Jun-11</p>	<p>16-Jun-11</p>	<p>16-Jun-11</p>	<p>16-Jun-11</p>

- Certificate of Incorporation - September 18, 2007
- Restated Memorandum and Articles of Association - Filed January 21, 2011
- Register of Members and Share Ledger - Filed June 9, 2011
- Register of Members and Share Ledger - Filed November 17, 2010
- Register of Members and Share Ledger - Filed May 7, 2010
- Register of Members and Share Ledger - Filed October 14, 2009
- Register of Members and Share Ledger - Filed January 14, 2009 Previous Amendments/Memorandum and Articles of Association Filed January 21, 2011 including certified Directors Resolution amending Memorandum of Association
- Memorandum and Articles of Association - September 18, 2007

- Chan, Tak Yuen
- Ip, Hon Cheung

- Chan, Tak Yuen
- Ip, Hon Cheung

- Chan, Tak Yuen
- Ip, Hon Cheung

- 50,000 ordinary shares with no par value
- Sino-Panel (Asia) Inc. - 1,001 shares charged in favour of Law Debenture Trust Company of New York

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- Sino-Panel (Asia) Inc. - 1,001 ordinary shares charged in favour of Law Debenture Trust Company of New York

- 50,000 ordinary shares with no par value
- Sino-Panel (Asia) Inc. - 1,002 shares charged in favour of Law Debenture Trust Company of New York

- 50,000 ordinary shares with no par value
- Sino-Panel (Asia) Inc. - 1,002 shares charged in favour of Law Debenture Trust Company of New York

- 50,000 ordinary shares with no par value
- Sino-Panel (Asia) Inc. - 1,002 shares charged in favour of Law Debenture Trust Company of New York

- Certificate of Disapplication of Schedule 2, Part IV effective January 20, 2011
- Certificate of Incorporation - February 23, 2005
- Notice of Filing of Restated Memorandum and Articles of Association Filed January 21, 2011
- Re-Registered Memorandum and Articles of Association - January 1, 2007
- Amendments of Memorandum and for Articles of Association Filed January 21, 2011 including certified Directors' Resolution Dated January 21, 2011
- Register of Members and Share Ledger - Filed June 9, 2011
- Register of Members and Share Ledger - Filed November 17, 2010
- Register of Members and Share Ledger - Filed May 7, 2010
- Register of Members and Share Ledger - Filed October 14, 2009
- Register of Members and Share Ledger - Filed March 24, 2006

- Notice of Election to Disapply Part IV Filed January 20, 2011
- Re-Registered Memorandum and Articles of Association - January 1, 2007
- Declaration that the Company has no bearer shares in issue Dated January 20, 2011 including certified Directors' Resolution adopting Restated Memorandum and Articles of Association Dated January 20, 2011
- Certificate of Compliance with Requirements on Application for Registration Dated February 23, 2005 including Verification of Translation of the Company name
- Memorandum and Articles of Association - February 23, 2005

- Certificate of Incorporation - July 20, 2007
- Amendment to Memorandum of Association - Filed December 22, 2010 including certified Directors Resolution amending Memorandum of Association
- Memorandum and Articles of Association - July 20, 2007
- Register of Members and Share Ledger - Filed June 9, 2011
- Register of Members and Share Ledger - Filed November 17, 2010
- Register of Members and Share Ledger - Filed May 7, 2010
- Register of Members and Share Ledger - Filed October 14, 2009
- Register of Members and Share Ledger - Filed December 19, 2007

- Chan, Tak Yuen
- Ip, Hon Cheung

- Chan, Tak Yuen
- Ip, Hon Cheung

- 50,000 ordinary shares with no par value
- Sino-Panel (Asia) Inc. - 1,002 shares charged in favour of Law Debenture Trust Company of New York

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- Sino-Panel (Asia) Inc. - 1,002 shares charged in favour of Law Debenture Trust Company of New York

- Certificate of Incorporation - September 18, 2007
- Restated Memorandum and Articles of Association - Filed January 21, 2011
- Register of Members and Share Ledger - Filed June 9, 2011
- Register of Members and Share Ledger - Filed November 17, 2010
- Register of Members and Share Ledger - Filed May 7, 2010
- Register of Members and Share Ledger - Filed October 14, 2009
- Register of Members and Share Ledger - Filed January 14, 2009 Previous Amendments/Memorandum and Articles of Association Filed January 21, 2011 including certified Directors Resolution amending Memorandum of Association
- Memorandum and Articles of Association - September 18, 2007

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- Sino-Panel (Asia) Inc. - 1,002 shares charged in favour of Law Debenture Trust Company of New York

- Certificate of Disapplication of Schedule 2, Part IV effective January 20, 2011
- Certificate of Incorporation - February 23, 2005
- Notice of Filing of Restated Memorandum and Articles of Association Filed January 21, 2011
- Re-Registered Memorandum and Articles of Association - January 1, 2007
- Amendments of Memorandum and for Articles of Association Filed January 21, 2011 including certified Directors' Resolution Dated January 21, 2011
- Register of Members and Share Ledger - Filed June 9, 2011
- Register of Members and Share Ledger - Filed November 17, 2010
- Register of Members and Share Ledger - Filed May 7, 2010
- Register of Members and Share Ledger - Filed October 14, 2009
- Register of Members and Share Ledger - Filed March 24, 2006

- Notice of Election to Disapply Part IV Filed January 20, 2011
- Re-Registered Memorandum and Articles of Association - January 1, 2007
- Declaration that the Company has no bearer shares in issue Dated January 20, 2011 including certified Directors' Resolution adopting Restated Memorandum and Articles of Association Dated January 20, 2011
- Certificate of Compliance with Requirements on Application for Registration Dated February 23, 2005 including Verification of Translation of the Company name
- Memorandum and Articles of Association - February 23, 2005

- Certificate of Incorporation - July 20, 2007
- Amendment to Memorandum of Association - Filed December 22, 2010 including certified Directors Resolution amending Memorandum of Association
- Memorandum and Articles of Association - July 20, 2007
- Register of Members and Share Ledger - Filed June 9, 2011
- Register of Members and Share Ledger - Filed November 17, 2010
- Register of Members and Share Ledger - Filed May 7, 2010
- Register of Members and Share Ledger - Filed October 14, 2009
- Register of Members and Share Ledger - Filed December 19, 2007

- Chan, Tak Yuen
- Ip, Hon Cheung

- Chan, Tak Yuen
- Ip, Hon Cheung

- 50,000 ordinary shares with no par value
- Sino-Panel (Asia) Inc. - 1,002 shares charged in favour of Law Debenture Trust Company of New York

- 50,000 ordinary shares with no par value
- Sino-Panel (Asia) Inc. - 1,002 shares charged in favour of Law Debenture Trust Company of New York

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- Sino-Panel (Asia) Inc. - 1,002 shares charged in favour of Law Debenture Trust Company of New York

- 50,000 ordinary shares with no par value
- Sino-Panel (Asia) Inc. - 1,002 shares charged in favour of Law Debenture Trust Company of New York

Company Name	Date of Issuance	Date of Receipt	Date of Expiry	Charters/Documents Received	Current Directors	Authorized Capital and Shareholders
Sino-Panel (Qinzhou) Limited VI Company No. 1432428 Registered Office P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	21-Jun-11 *	<ul style="list-style-type: none"> • Certificate of Change of Name from Sino-Panel (Qinzhou) Limited Dated December 5, 2007 • Certificate of Incorporation - September 18, 2007 • Change of Company Name or Add/Change of Foreign Character Name Filed December 5, 2007 including attached Memorandum and Articles of Association - September 18, 2007 • Register of Members and Share Ledger - Filed November 17, 2010 • Register of Members and Share Ledger - Filed May 7, 2010 • Register of Members and Share Ledger - Filed October 14, 2009 • Register of Members and Share Ledger - Filed January 14, 2009 • Memorandum and Articles of Association - September 18, 2007 	<ul style="list-style-type: none"> • Chan, Tak Yuen • Ip, Hon Cheung 	<ul style="list-style-type: none"> • 50,000 shares with a par value of USD1.00 each • Sino-Panel (Asia) Inc. - 1 share charged in favour of Law Debenture Trust Company of New York
Sino-Panel (Russia) Limited VI Company No. 1571333 Registered Office MC Chambers, Wickhams Cay 1, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	20-Jun-11 *	<ul style="list-style-type: none"> • Certificate of Incorporation - February 12, 2010 including translation certification regarding company name • Memorandum and Articles of Association - February 12, 2010 • Register of Members and Share Ledger - Filed November 16, 2010 	<ul style="list-style-type: none"> • Chan, Tak Yuen • Ip, Hon Cheung 	<ul style="list-style-type: none"> • 50,000 shares with no par value • Sino-Panel (Asia) Inc. - 2 shares charged in favour of Law Debenture Trust Company of New York
Sino-Panel (Shaoyang) Limited VI Company No. 1434767 Registered Office P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	21-Jun-11 *	<ul style="list-style-type: none"> • Certificate of Incorporation - October 2, 2007 • Memorandum and Articles of Association - October 2, 2007 • Register of Members and Share Ledger - Filed November 17, 2010 • Register of Members and Share Ledger - Filed May 7, 2010 • Register of Members and Share Ledger - Filed October 14, 2009 • Register of Members and Share Ledger - Filed January 14, 2009 	<ul style="list-style-type: none"> • Chan, Tak Yuen • Ip, Hon Cheung 	<ul style="list-style-type: none"> • 50,000 shares with a par value USD1.00 each • Sino-Panel (Asia) Inc. - 1 share charged in favour of Law Debenture Trust Company of New York
Sino-Panel (Yangzhou) Limited VI Company No. 1432426 Registered Office P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	21-Jun-11 *	<ul style="list-style-type: none"> • Certificate of Incorporation - September 18, 2007 • Restated Memorandum and Articles of Association - Filed January 21, 2011 • Register of Members and Share Ledger - Filed June 9, 2011 • Register of Members and Share Ledger - Filed November 17, 2010 • Register of Members and Share Ledger - Filed May 7, 2010 • Register of Members and Share Ledger - Filed October 14, 2009 • Previous Amendments/Memorandum and Articles of Association Filed January 21, 2011 including certified Directors Resolution • Memorandum and Articles of Association - September 18, 2007 	<ul style="list-style-type: none"> • Chan, Tak Yuen • Ip, Hon Cheung 	<ul style="list-style-type: none"> • 50,000 shares with no par value • Sino-Panel (Asia) Inc. - 1,001 shares charged in favour of Law Debenture Trust Company of New York

Company Name	Date of Submission	Date of Receipt	Date of Issuance	Certificate Documents Received	Name of Director	Authorized Capital and Shareholder
Sino-Panel (Yunnan) Limited BVI Company No. 1381062 Registered Office P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	21-Jun-11 *	<ul style="list-style-type: none"> • Certificate of Incorporation - January 19, 2007 • Restated Memorandum and Articles of Association - Filed January 21, 2011 • Certified Directors Resolution authorizing amendment Filed January 21, 2011 • Register of Members and Share Ledger - Filed June 9, 2011 • Register of Members and Share Ledger - Filed November 17, 2010 • Register of Members and Share Ledger - Filed May 7, 2010 • Register of Members and Share Ledger - Filed October 14, 2009 • Register of Members and Share Ledger - Filed December 19, 2007 • Application for Incorporation - BVI Business Company Dated January 19, 2007 • Application to Change a Foreign Character Name including Verification of Translation Dated January 19, 2007 • Memorandum and Articles of Association - January 19, 2007 	<ul style="list-style-type: none"> • Chan, Tak Yuen • Ip, Hon Cheung 	<ul style="list-style-type: none"> • 50,000 shares with no par value • Sino-Panel (Asia) Inc. - 1,001 shares changed in favour of Law Debenture Trust Company of New York
Sino-Panel [Hunan] Limited BVI Company No. 1070457 Registered Office P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	21-Jun-11 *	<ul style="list-style-type: none"> • Certificate of Re-Registration (Schedule 2) - November 27, 2006 • Certificate of Incorporation referring to former name Comtech Universal Limited which changed to Sino-Panel [Hunan] Limited July 24, 2006 • Certificate of Incorporation under the name Comtech Universal Limited - August 3, 2001 • Notice of Change of Registered Agent Filed August 13, 2007 • Notice of Change of Registered Office Filed August 13, 2007 • Amendments of Memorandum and/or Articles of Association Filed January 21, 2011 • Memorandum and Articles of Association - August 3, 2001 adopted by Directors' Resolution Dated January 20, 2011 and Filed January 21, 2011 • Amendments of Memorandum and/or Articles of Association Filed January 21, 2011 including certified Directors' Resolution amending Memorandum of Association Filed January 21, 2011 	<ul style="list-style-type: none"> • Chan, Tak Yuen • Ip, Hon Cheung 	<ul style="list-style-type: none"> • 50,000 ordinary shares with no par value • Sino-Panel (Asia) Inc. - 1,001 ordinary shares changed in favour of Law Debenture Trust Company of New York

Company Name	Date of Incorporation	Date of Re-Registration	Date of Amendment	Date of Re-Registration	Date of Amendment	Date of Re-Registration	Date of Amendment
Sino-Panel [Suzhou] Limited VI Company No. 1058647 Registered Office C. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	21-Jun-11 *	16-Jun-11	16-Jun-11	16-Jun-11	16-Jun-11

- Register of Members and Share Ledger - Filed June 9, 2011
- Register of Members and Share Ledger - Filed November 17, 2010
- Register of Members and Share Ledger - Filed May 7, 2010
- Register of Members and Share Ledger - Filed October 14, 2009
- Register of Members and Share Ledger - Filed April 16, 2007
- Application for Re-Registration as a BVI Business Company Filed November 27, 2006
- Notice of Amendment of Memorandum of Association Filed November 27, 2006 including certified Directors' Resolution authorizing re-registration Filed November 27, 2006
- Declaration that there are no bearer shares in issue Filed November 27, 2006
- Re-Registered Memorandum and Articles of Association - November 27, 2006
- Notice of Amendment of Memorandum of Association Filed July 24, 2006 including certified Directors' Resolution approving name change Filed July 24, 2006
- Amended Memorandum and Articles of Association - July 24, 2006 including Translator's Certificate in connection with the Company name
- Certificate of Compliance Dated August 3, 2001
- Memorandum and Articles of Association - August 3, 2001

- Certificate of Re-Registration (Schedule 2) - October 20, 2006
- Certificate of Incorporation referring to former name Pacific Harvest Holdings Limited which changed to Sino-Panel [Suzhou] Limited October 19, 2006
- Certificate of Incorporation under the name Pacific Harvest Holdings Limited - Dated August 8, 2005
- Notice of Change of Registered Agent Filed August 13, 2007
- Notice of Change of Registered Office File August 13, 2007
- Amendments of Memorandum and/or Articles of Association Filed January 21, 2011
- Memorandum and Articles of Association - August 8, 2005 adopted by Directors' Resolution Dated January 20, 2011 and Filed January 21, 2011
- Amendments of Memorandum and/or Articles of Association Filed January 21, 2011 including certified Directors' Resolution amending Memorandum of Association Filed January 21, 2011

- Chan, Tak
- Yuen
- Ip, Hon
- Cheung

- 50,000 ordinary shares with no par value
- Sino-Panel (Asia) Inc. - 1,001 shares charged in favour of Law Debenture Trust Company of New York

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Company Name	Date	Event	Description	Date	Description	Description
Sino-Panel [Xiangxi] Limited VI Company No. 1069477 Registered Office P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	21-Jun-11 *		<ul style="list-style-type: none"> Register of Members and Share Ledger - Filed June 9, 2011 Register of Members and Share Ledger - Filed November 17, 2010 Register of Members and Share Ledger - Filed October 14, 2009 Register of Members and Share Ledger - Filed April 16, 2007 Application for Re-Registration as a BVI Business Company Filed October 20, 2006 Re-Registered Memorandum and Articles of Association - Dated October 20, 2006 including Translator's Certificate regarding Chinese translation of name Translator's Certificate regarding name Filed October 13, 2006 including certified Directors' Resolution approving name change Filed October 13, 2006 Notice of Amendment of Memorandum of Association Filed October 13, 2006 Certificate of Compliance Dated August 8, 2005 Memorandum and Articles of Association - August 8, 2005 	
Sino-Panel [Xiangxi] Limited VI Company No. 1069477 Registered Office P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	21-Jun-11 *		<ul style="list-style-type: none"> Certificate of Re-Registration (Schedule 2) - November 27, 2006 Certificate of Incorporation referring to former name Rich Base Worldwide Limited which changed to Sino-Panel [Xiangxi] Limited July 24, 2006 Certificate of Incorporation under the name Rich Base Worldwide Limited - October 12, 2001 Notice of Change of Registered Agent Filed August 13, 2007 Notice of Change of Registered Office File August 13, 2007 Amended Memorandum and Articles of Association - October 12, 2001 adopted by Directors' Resolution and Filed January 21, 2011 Amendments of Memorandum and/or Articles of Association Filed January 21, 2011 including certified Directors' Resolution amending Memorandum of Association Filed January 21, 2011 Register of Members and Share Ledger - Filed June 9, 2011 Register of Members and Share Ledger - Filed November 17, 2010 	<ul style="list-style-type: none"> Chan, Tak Yuen Ip, Hon Cheung
Sino-Panel [Xiangxi] Limited VI Company No. 1069477 Registered Office P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	21-Jun-11 *		<ul style="list-style-type: none"> Register of Members and Share Ledger - Filed May 7, 2010 Declaration that there are no bearer shares in issue Filed November 27, 2006 and certified Directors' Resolution approving to re-register Filed November 27, 2006 Register of Members and Share Ledger - Filed October 14, 2009 Register of Members and Share Ledger - Filed April 16, 2007 Application for Re-Registration as a BVI Business Company Filed November 27, 2006 Application to Add/Change a Foreign Character Name Dated November 27, 2006 Re-Registered Memorandum and Articles of Association - November 27, 2006 Additional Re-Registered Memorandum and Articles of Association - November 27, 2006 	

Company Name	Date of Filing	Date of Completion	Date of Filing	Date of Completion	Description of Filing	Current Director	Authorized Capital and Shareholders
10-Panel Holdings Limited VI Company No. 388858 Registered Office O. Box 71, Chaigmuir hambers, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	28-Jun-11 *		<ul style="list-style-type: none"> • Notice of Amendment of Memorandum of Association Filed July 24, 2006 including certified Director's Resolution regarding name change Filed July 24, 2006 • Amended Memorandum and Articles of Association - July 24, 2006 • Certificate of Compliance Dated October 12, 2001 • Memorandum and Articles of Association - October 12, 2001 • Certificate of Incorporation - May 19, 2000 • Re-registered Memorandum and Articles of Association Filed January 24, 2011 • Register of Members and Share Ledger - Filed June 9, 2011 • Register of Members and Share Ledger - Filed November 12, 2010 • Register of Members and Share Ledger - Filed May 7, 2010 • Register of Members and Share Ledger - Filed August 14, 2009 • Register of Members and Share Ledger - Filed June 15, 2009 • Register of Members and Share Ledger - Filed March 24, 2006 • Amended Register of Mortgages, Charges or Other Encumbrances Filed November 10, 2010 • Amended Register of Mortgages, Charges or Other Encumbrances Filed April 4, 2010 • Amended Register of Mortgages, Charges or Other Encumbrances Filed September 15, 2009 • Amended Register of Mortgages, Charges or Other Encumbrances Filed April 6, 2006 • Amended Register of Mortgages, Charges or Other Encumbrances Filed March 10, 2006 • Amended Register of Mortgages, Charges or Other Encumbrances Filed October 22, 2004 • Notice of Election to Disapply Part IV Filed January 13, 2011 including Declaration and certified members' resolution approving New Memorandum and Articles of Association • Re-registered Memorandum and Articles of Association - January 1, 2007 • Certificate of Compliance with Requirements on Application for Registration Dated May 19, 2000 • Memorandum and Articles of Association - May 19, 2000 	<ul style="list-style-type: none"> • Chan, Tak Yuen (& President) • Sino-Forest Corporation - 1,002 shares charged in favour of Law Debeanture Trust Company of New York 	
10-Panel Trading Limited VI Company No. 1582977 Registered Office 4C Chambers, Wickhams Cay 1, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	20-Jun-11 *		<ul style="list-style-type: none"> • Certificate of Incorporation including Translation Certificate - April 28, 2010 • Memorandum and Articles of Association - April 28, 2010 • Register of Members and Share Ledger - Filed November 16, 2010 	<ul style="list-style-type: none"> • Chan, Tak Yuen • Ip, Hon of Law Debeanture Trust Company of New York • Cheung 	



Company Name	Date of Incorporation	Date of Last Annual General Meeting	Date of Last Financial Statement	Date of Last Audit	Date of Last Director Meeting	Date of Last Shareholders Meeting	Date of Last Dividend Payment
<p>nowin Investments Limited VI Company No. 1067100</p> <p>Registered Office O. Box 3321, Drake hambers, Road Town, ortola, British Virgin Islands</p>	<p>16-Jun-11</p>	<p>16-Jun-11 updated 7-Jul-11</p>	<p>30-Jun-11 replaced by 14-Jul-11 *</p>	<p>Certificate of Re-Registration (Schedule 2) - November 24, 2006 Certificate of Incorporation - July 2, 2002 Amendments of Memorandum/Articles of Association Filed December 24, 2010 Amended Memorandum and Articles of Association - December 24, 2010 Register of Members and Share Ledger - Filed June 23, 2011 Register of Members and Share Ledger - Filed November 16, 2010 Register of Members and Share Ledger - Filed May 7, 2010 Register of Members and Share Ledger - Filed August 27, 2009 Register of Members and Share Ledger - Filed June 2, 2009 Register of Members and Share Ledger - Filed March 14, 2006 Application for Re-Registration as a BVI Business Company Filed November 24, 2006 Notice of Amendment of Memorandum of Association Filed November 24, 2006 including certified Director's Resolution regarding re-registration Filed November 24, 2006</p>	<p>Chan, Tak Yuen</p>	<p>50,000 ordinary shares with no par value Sino-Global Holdings Inc. - 1,001 shares charged in favour of Law Debeaure Trust Company of New York</p>	
<p>nowwood Finance Limited VI Company No. 571373</p> <p>Registered Office O. Box 957, Offshore corporations Centre, Road own, Tortola, British Virgin ands</p>	<p>16-Jun-11</p>	<p>16-Jun-11</p>	<p>21-Jun-11 *</p>	<p>Certificate of Incorporation - December 10, 2003 Notice of Amendment of Memorandum of Association Filed April 12, 2006 including approving Directors' Resolution dated March 29, 2006 Notification letter of resignation of Registered Agent Filed March 20, 2006 Certificate of Compliance with Requirements on Application for Registration Dated December 10, 2003 Memorandum and Articles of Association - December 10, 2003</p>	<p>Chan, Tak Yuen</p>	<p>USD50,000 dividend into 50,000 shares of USD1.00 each Sino-Wood Partners, Limited - 1 share Share register was not contained in corporate search in order to ascertain the existence of a charge</p>	
<p>now-Wood Trading Limited VI Company No. 1561911</p> <p>Registered Office MC Chambers, Wickhams ay 1, Road Town, British Virgin Islands</p>	<p>16-Jun-11</p>	<p>16-Jun-11</p>	<p>20-Jun-11 *</p>	<p>Certificate of Incorporation - December 29, 2009 Amended Memorandum and Articles of Association - Filed March 16, 2011 Amendments of Memorandum/Articles of Association Filed March 16, 2011 including Certified Directors' Amending Resolution Dated March 16, 2011 Memorandum and Articles of Association - December 29, 2009 Register of Members and Share Ledger - Filed June 9, 2011 Register of Members and Share Ledger - Filed December 22, 2010 Register of Members and Share Ledger - Filed November 16, 2010 Register of Members and Share Ledger - Filed May 7, 2010</p>	<p>Chan, Tak Yuen Zhao, Weimao Chen, Hua</p>	<p>50,000 ordinary shares with no par value Sino-Wood Partners, Limited - 2 shares charged in favour of Law Debeaure Trust Company of New York</p>	

Company Name	Date of Incorporation	Date of Last Annual Meeting	Date of Last Financial Statement	Date of Last Charter Document Received	Shareholder	Shareholder
Smart Sure Enterprises Limited BYI Company No. 1515411 Registered Office DMC Chambers, Wickhams Cay 1, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	20-Jun-11 *	<ul style="list-style-type: none"> • Certificate of Incorporation - January 2, 2009 • Amended Memorandum and Articles of Association - Dated March 16, 2011 • Register of Members and Share Ledger - Filed November 16, 2011 • Register of Members and Share Ledger - Filed May 7, 2010 • Register of Members and Share Ledger - Filed October 13, 2009 	<ul style="list-style-type: none"> • Chan, Tak Yuen 	<ul style="list-style-type: none"> • USD50,000 dividend into 50,000 shares of USD1.00 each • Sun-Wood Inc. - 1 share charged in favour of Law Debenture Trust Company of New York
Sun-Wood Inc. BYI Company No. 246649 Registered Office P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands	16-Jun-11	16-Jun-11	23-Jun-11 * containing numerous certificates of registration of charges	<ul style="list-style-type: none"> • Certificate of Incorporation - September 1, 1997 • Re-registered Memorandum and Articles of Association - Filed January 1, 2007 • Amendments of Memorandum/Articles of Association Filed January 21, 2011 • including Certified Directors' Amending Resolution Dated January 21, 2011 • Register of Members and Share Ledger - Filed June 9, 2011 • Register of Members and Share Ledger - Filed November 17, 2010 • Register of Members and Share Ledger - Filed May 7, 2010 • Register of Members and Share Ledger - Filed October 14, 2009 • Register of Members and Share Ledger - Filed June 2, 2009 • Register of Members and Share Ledger - Filed March 24, 2006 • Certified of Registration of Charge Dated November 9, 2010 • Application for Registration of Charge described as amended and restated pledge agreement Dated October 8, 2010 including Register of Charges • Certificate of Registration of Charge Dated November 9, 2010 • Application for Registration of Charge described as amended and restated pledge agreement Dated October 8, 2010 Filed November 9, 2010 	<ul style="list-style-type: none"> • Chan, Tak Yuen • Poon, Kai Kh 	<ul style="list-style-type: none"> • 50,000,000 shares with no par value • Sino-Wood Partners, Limited - 10,001 shares • charged in favour of Law Debenture Trust Company of New York
				<ul style="list-style-type: none"> • Certificate of Variation of Charge Dated November 9, 2010 including Application to Register Variation in terms of Registered Charge Filed November 9, 2010 • Certificate of Variation of Charge Dated April 19, 2010 including Application to Register Variation in terms of Registered Charge Filed April 19, 2010 • Certificate of Registration of Charge Dated August 12, 2009 including Application of Registration of Charge Filed August 12, 2009 • Notice of Election to Disapply Part IV Filed January 20, 2011 including Declaration and certified Directors Resolution adopting Restated Memorandum and Articles of Association Filed January 20, 2011 • Memorandum and Articles of Association Re-registered January 1, 2007 • Declaration including Notice of Amendment of Memorandum and Articles of Association Filed December 21, 2006 and certified Directors Resolution approving new Memorandum and Articles of Association • Memorandum and Articles of Association - September 1, 1997 • Notice of Amendment of Memorandum of Association including certified Shareholders Resolution changing registered office and registered agent Filed December 31, 2004 		

Company Name	Company No.	Date of Incorporation	Date of Amendment	Document Received	Shareholder	Authorized Capital and Shares
Million Edge Limited VI Company No. 1561622	16-Jun-11	16-Jun-11	20-Jun-11 *	<ul style="list-style-type: none"> • Notice of Amendment of Memorandum/Articles of Association Filed October 28, 1999 including Certificate on Chinese Characters and certified Shareholders Resolution adopting Chinese name Filed October 28, 1999 • Certificate of Compliance with Requirements on Application for Registration Dated September 1, 1997 • Memorandum and Articles of Association - September 1, 1997 • Certificate of Incorporation - December 22, 2009 • Memorandum and Articles of Association - December 22, 2009 • Register of Members and Share Ledger - Filed November 16, 2010 • Register of Members and Share Ledger - Filed May 7, 2010 	<ul style="list-style-type: none"> • Chan, Tak Yuen 	<ul style="list-style-type: none"> • USD50,000 ordinary shares with a par value of USD1.00 each • Suri-Wood Inc. - 1 share charged in favour of Law Debenture Trust Company of New York
Blue Quest International Limited VI Company No. 1599749	16-Jun-11	16-Jun-11	20-Jun-11 *	<ul style="list-style-type: none"> • Certificate of Incorporation - August 11, 2010 • Memorandum and Articles of Association - August 11, 2010 • Register of Members and Share Ledger - Filed November 16, 2010 	<ul style="list-style-type: none"> • Chan, Tak Yuen 	<ul style="list-style-type: none"> • 50,000 ordinary shares with no par value • Suri-Wood Inc. - 1 share charged in favour of Law Debenture Trust Company of New York
Well Keen Worldwide Limited VI Company No. 1599750	16-Jun-11	16-Jun-11	20-Jun-11 *	<ul style="list-style-type: none"> • Certificate of Incorporation - August 11, 2010 • Memorandum and Articles of Association - August 11, 2010 • Register of Members and Share Ledger - Filed November 16, 2010 	<ul style="list-style-type: none"> • Chan, Tak Yuen 	<ul style="list-style-type: none"> • 50,000 ordinary shares with no par value • Suri-Wood Inc. - 1 share charged in favour of Law Debenture Trust Company of New York